

Easy Bulk Order - Upload CSV to Create Cart

Magento Extension



Bulk Order - Upload CSV to Create Cart Documentation

Contents

Understanding	1
Features	1
Steps to be taken for Installation	2
How to Enable and Disable the Extension?	5
How to Change the Header Titles for SKU and Quantity?	6
Front End Demo of the Extension	7

Understanding

This document explains the information about Bulk Order – Upload CSV to Create Cart Magento Extension. The main function of this extension is that it allows your customers to create a custom cart using SKU codes of the products. To order bulk products customer have to upload a CSV file which consist the SKU codes and Quantity of the products to be purchased. For this the customers should have their registered accounts on that particular ecommerce store. The extension is very much helpful in doing bulk purchases like in case of wholesale dealers.

Features

- Customers can easily add bulk products to cart in no time.
- A special page is created to upload CSV file containing the SKU Codes and Quantity of the products to be ordered.
- Admin can easily change the header titles of the CSV from backend.

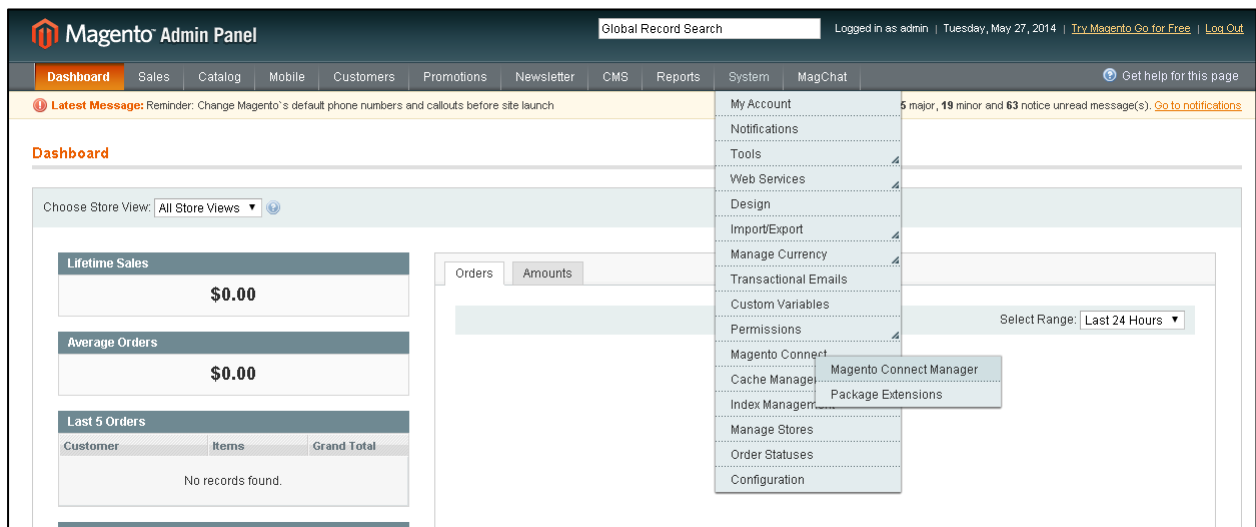
- The extension also supports back orders.

Steps to be taken for Installation

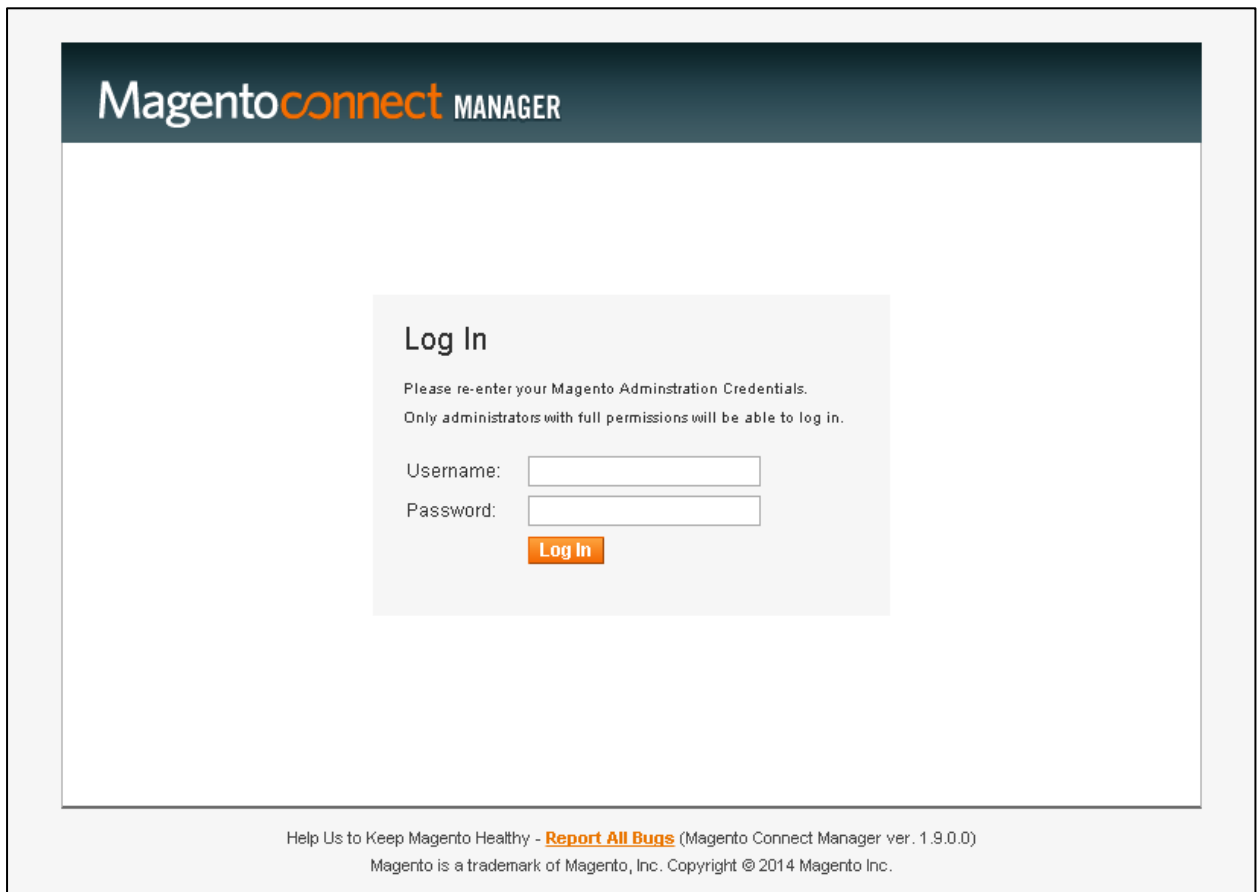
>>**Step-1.** Login with your Magento admin.



>>**Step-2.** Go to system -> Magento Connect -> Magento Connect Manager



>>**Step- 3.** Login with Magento Connect Manager (with your Magento admin credentials)



>>**Step-4.** Upload package file (purchased file) in direct package file upload section and click on upload.

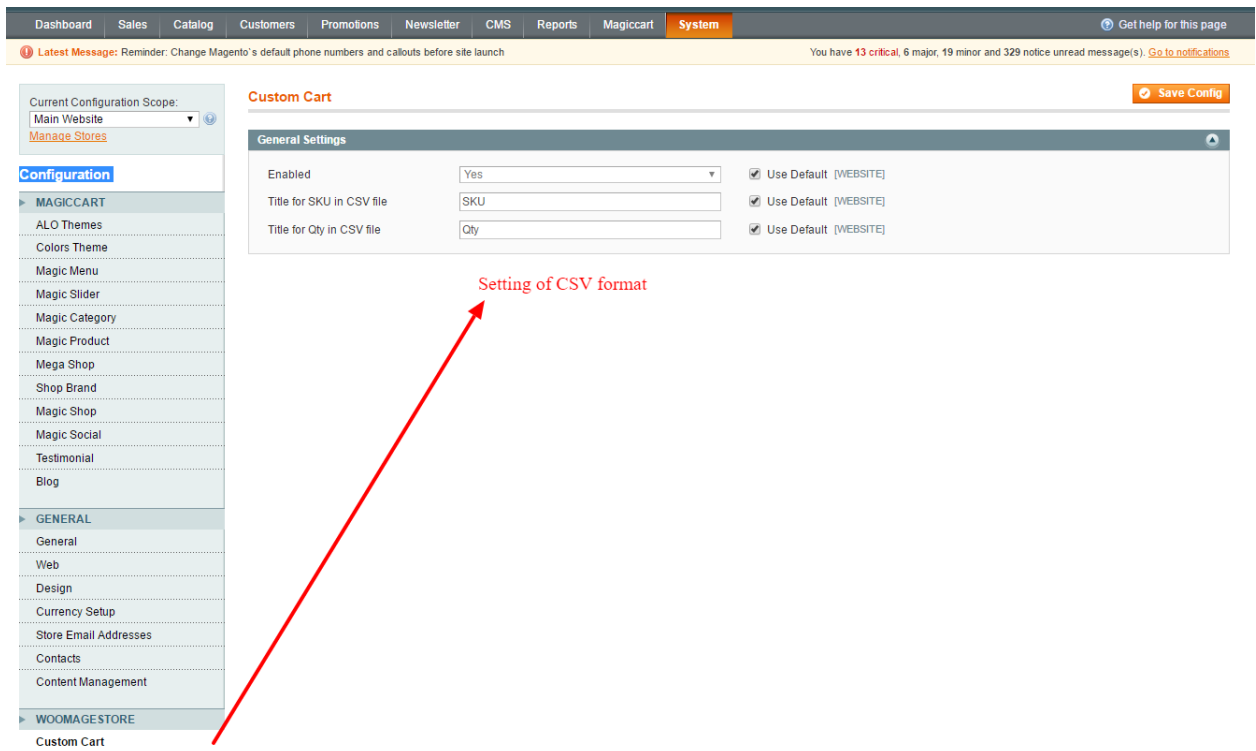
>>**Step-5.** Return to Magento admin and clear cache from System -> Cache Management

Cache Type	Description	Associated Tags	Status
<input type="checkbox"/> Configuration	System(config.xml, local.xml) and modules configuration files(config.xml).	CONFIG	ENABLED
<input type="checkbox"/> Layouts	Layout building instructions.	LAYOUT_GENERAL_CACHE_TAG	ENABLED
<input type="checkbox"/> Blocks HTML output	Page blocks HTML.	BLOCK_HTML	ENABLED
<input type="checkbox"/> Translations	Translation files.	TRANSLATE	ENABLED
<input type="checkbox"/> Collections Data	Collection data files.	COLLECTION_DATA	ENABLED
<input type="checkbox"/> EAV types and attributes	Entity types declaration cache.	EAV	ENABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api.xml).	CONFIG_API	ENABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api2.xml).	CONFIG_API2	ENABLED

>>**Step-6.** Logout from Magento admin and re-login.

How to Enable and Disable the Extension?

>>**Step-1.** Go to System -> Configuration -> Custom Cart

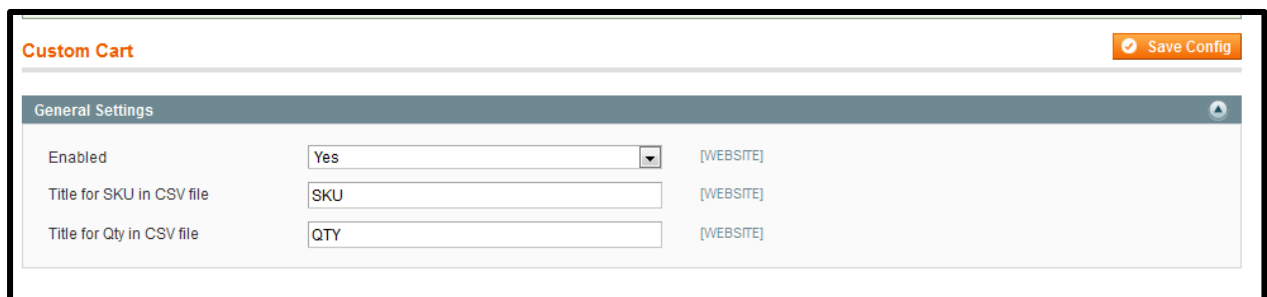


The screenshot shows the Magento Admin Configuration page for the Custom Cart extension. The top navigation bar includes Dashboard, Sales, Catalog, Customers, Promotions, Newsletter, CMS, Reports, Magiccart, and System. A notification banner at the top indicates 13 critical, 6 major, 19 minor, and 329 notice unread messages. The left sidebar shows the Configuration menu with the Custom Cart option selected under the WOOMAGESTORE section. The main content area displays the Custom Cart configuration settings, including a 'General Settings' section with the following options:

Field	Value	Use Default
Enabled	Yes	<input checked="" type="checkbox"/> [WEBSITE]
Title for SKU in CSV file	SKU	<input checked="" type="checkbox"/> [WEBSITE]
Title for Qty in CSV file	Qty	<input checked="" type="checkbox"/> [WEBSITE]

A red arrow points from the 'Custom Cart' option in the sidebar to the 'Setting of CSV format' text, which is positioned above the 'Title for Qty in CSV file' field.

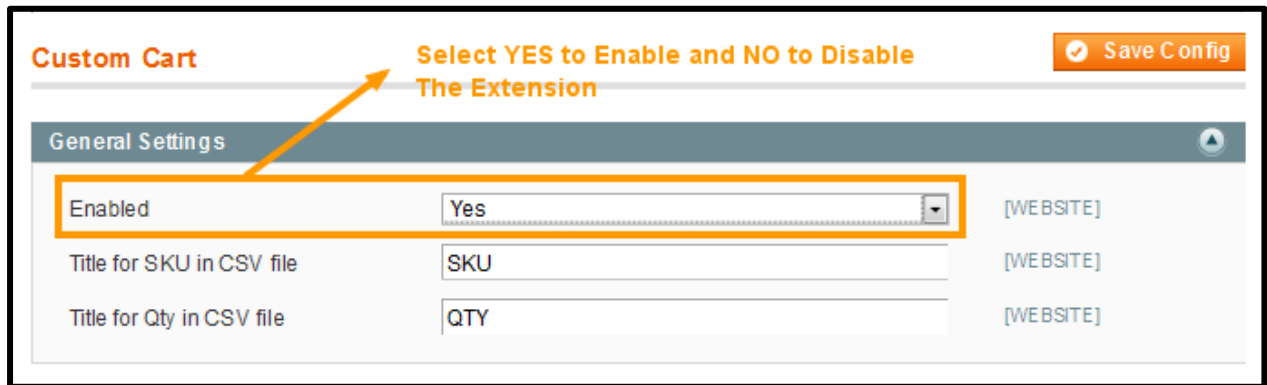
>>**Step-2.** Select General Settings of Extension.



This close-up screenshot shows the 'General Settings' section of the Custom Cart configuration. The settings are as follows:

Field	Value	Use Default
Enabled	Yes	<input checked="" type="checkbox"/> [WEBSITE]
Title for SKU in CSV file	SKU	<input checked="" type="checkbox"/> [WEBSITE]
Title for Qty in CSV file	QTY	<input checked="" type="checkbox"/> [WEBSITE]

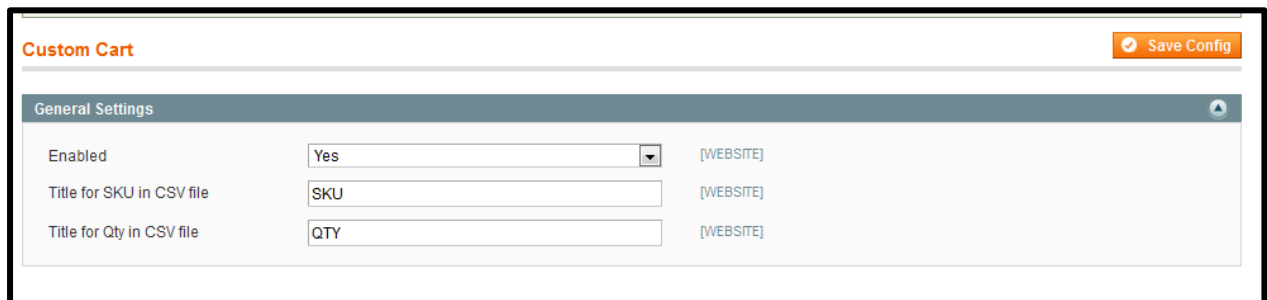
>>**Step-3.** Select YES to Enable and NO to Disable the extension from Admin.



The screenshot shows the 'Custom Cart' configuration page. At the top, there is a 'Save Config' button. Below it, the 'General Settings' section is highlighted. The 'Enabled' dropdown menu is set to 'Yes'. An orange arrow points from the text 'Select YES to Enable and NO to Disable The Extension' to the 'Yes' option in the dropdown. Below the 'Enabled' dropdown, there are two text input fields: 'Title for SKU in CSV file' with the value 'SKU' and 'Title for Qty in CSV file' with the value 'QTY'. Each input field has a '[WEBSITE]' label to its right.

How to Change the Header Titles for SKU and Quantity?

>>**Step-1.** Go to System -> Configuration -> Custom Cart -> General Settings



The screenshot shows the 'Custom Cart' configuration page. At the top, there is a 'Save Config' button. Below it, the 'General Settings' section is highlighted. The 'Enabled' dropdown menu is set to 'Yes'. Below the 'Enabled' dropdown, there are two text input fields: 'Title for SKU in CSV file' with the value 'SKU' and 'Title for Qty in CSV file' with the value 'QTY'. Each input field has a '[WEBSITE]' label to its right.

>>**Step-2.** From here Admin can change the Header Titles for SKU and Quantity in CSV.

Custom Cart Admin Can Change the Header Titles of the CSV Save Config

General Settings

Enabled	Yes	[WEBSITE]
Title for SKU in CSV file	SKU	[WEBSITE]
Title for Qty in CSV file	QTY	[WEBSITE]

Front End Demo of the Extension

>>**Step-1.** Register an Account on the Magento Store

My Dashboard

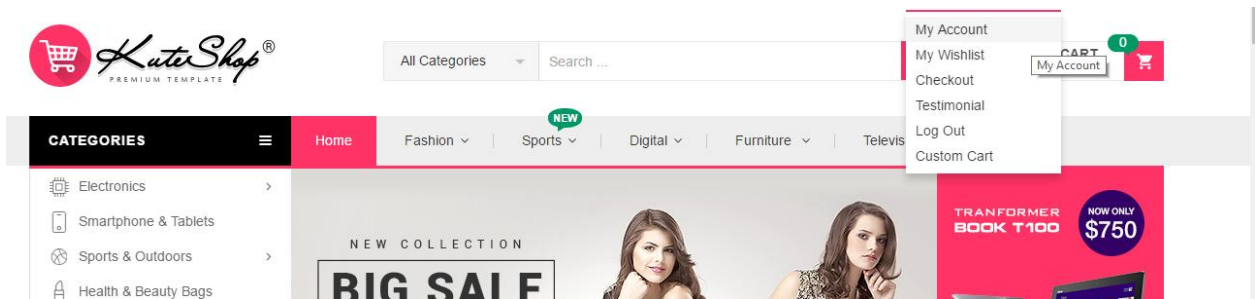
Hello, Admin 123!

From your My Account Dashboard you have the ability to view a snapshot of your recent account activity and update your account information. Select a link below to view or edit information.

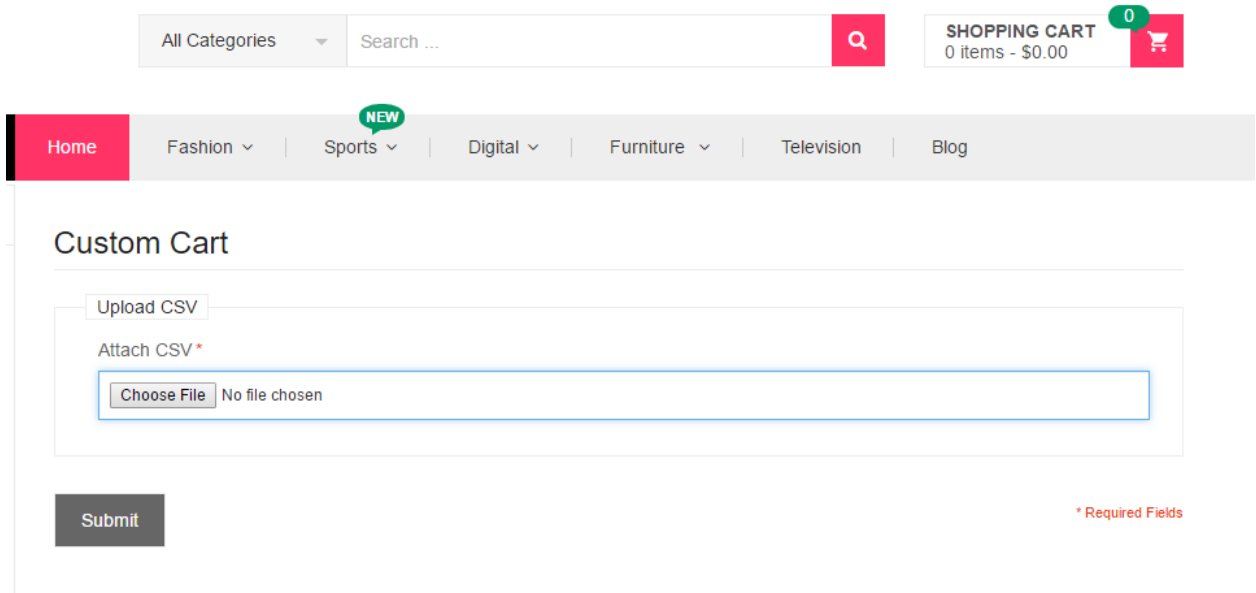
ACCOUNT INFORMATION

<p>Contact Information Edit</p> <p>Admin 123 admin@admin123.com Change Password</p>	<p>Newsletters Edit</p> <p>You are currently not subscribed to any newsletter.</p>
<p>Manage Addresses</p>	
<p>DEFAULT BILLING ADDRESS</p> <p>You have not set a default billing address. Edit Address</p>	<p>DEFAULT SHIPPING ADDRESS</p> <p>You have not set a default shipping address. Edit Address</p>

After the registration you will see a new option “Custom Cart” in top links.



>>Step-2. Click on Custom Cart to Upload CSV File consisting of SKU codes and Quantity of the products to be ordered.



Format to be used for CSV file

	A	B
1	SKU	QTY
2	80%_02	1
3	80%_03	2
4	80%_04	3
5		
6		
7		
8		
9		
10		
11		
12		

[Note: The Header Titles Used in CSV file should be the same as set in the Admin Panel]

- End of Document -